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**Wealth Builder Holdings Limited**  
*(Incorporated in the British Virgin Islands with limited liability)*

**Legend Upstar Holdings Limited**  
**駿聯控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 459)**

**JOINT ANNOUNCEMENT  
CHANGE OF COURT HEARING DATE**

**Financial Adviser to the Offeror**



**Independent Financial Adviser to the Independent Board Committee**



**INTRODUCTION**

References are made to (a) the composite scheme document jointly issued by Wealth Builder Holdings Limited (the “**Offeror**”) and Legend Upstar Holdings Limited (the “**Company**”) dated 28 January 2026 (the “**Scheme Document**”) in relation to, among other things, (i) the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act of the Cayman Islands; and (ii) the proposed withdrawal of listing of the Company; and (b) the announcement dated 20 February 2026 jointly issued by the Offeror and the Company in relation to, among other things, the results of the Court Meeting and the EGM. Capitalised terms used herein shall have the same meanings as defined in the Scheme Document unless otherwise defined herein.

## CHANGE OF COURT HEARING DATE

In order to accommodate the timetable of the Grand Court, the Grand Court has postponed the date of the Court Hearing originally scheduled on Friday, 13 March 2026 (Cayman Islands time) to Thursday, 19 March 2026 (Cayman Islands time). An announcement will be made in relation to, among other things, the results of the Court Hearing no later than 8:30 a.m. on Friday, 20 March 2026.

## REVISED EXPECTED TIMETABLE

The revised expected timetable is set out below for reference, which is indicative only and subject to change. Further announcement(s) will be made if there is any change to the following expected timetable. Unless otherwise specified, all times and dates refer to Hong Kong times and dates.

**Hong Kong date and time  
(unless otherwise specified)**

Court Hearing . . . . .	Thursday, 19 March 2026 (Cayman Islands time)
Announcement of the (1) results of the Court Hearing, (2) the expected Effective Date and (3) the expected date of withdrawal of the listing of the Shares on the Stock Exchange . . . . .	no later than 8:30 a.m. on Friday, 20 March 2026
Scheme Record Date . . . . .	Thursday, 26 March 2026
Effective Date ( <i>Note 1</i> ) . . . . .	Thursday, 26 March 2026 (Cayman Islands time)
Announcement of (1) the Effective Date and (2) the expected date of withdrawal of the listing of the Shares on the Stock Exchange . . . . .	no later than 8:30 a.m. on Friday, 27 March 2026
Withdrawal of the listing of the Shares on the Stock Exchange becomes effective ( <i>Note 2</i> ) . . . . .	4:00 p.m. on Monday, 30 March 2026
Latest date to despatch cheques for payment of the Cancellation Price to the Scheme Shareholders ( <i>Notes 3, 4</i> ) . . . . .	on or before Thursday, 9 April 2026

*Notes:*

- 1. The Scheme will become effective upon all the Conditions set out in the paragraph headed “5. Conditions of the Proposal and the Scheme” in the Explanatory Memorandum in Part VI of the Scheme Document having been fulfilled or waived (as applicable).*

2. *If the Scheme becomes effective on Thursday, 26 March 2026 (Cayman Islands time), it is expected that the listing of the Shares on the Stock Exchange will be withdrawn at 4:00 p.m. on Monday, 30 March 2026.*
3. *Cheques for payment of the Cancellation Price to the Scheme Shareholders whose names appear on the Register as at the Scheme Record Date will be despatched as soon as possible but in any event no later than seven (7) Business Days after the Effective Date by ordinary post in postage pre-paid envelopes addressed to the person(s) entitled thereto at their respective registered addresses or, in the case of joint holders, to the registered address of that joint holder whose name then stands first in the Register in respect of the joint holding. For Beneficial Owners that hold Scheme Shares through a nominee (other than HKSCC Nominees), cheques issued in the name of the nominee will be sent by post in pre-paid envelopes addressed to the nominee.*

*All such cheques will be posted at the risk of the persons entitled thereto and none of the Offeror, the Offeror Concert Parties, the Company, Odysseus Capital, Somerley Capital and the Hong Kong Branch Share Registrar and their respective beneficial owners, directors, employees, officers, agents, advisers, associates and affiliates and any other persons involved in the Proposal shall be responsible for any loss or delay in transmission.*

4. *In respect of the deadline to despatch cheques for payment of the Cancellation Price under Rule 20.1 of the Takeovers Code:*
  - (i) *if any severe weather condition\* is in force at any time before 12:00 noon but no longer in force at or after 12:00 noon on that Business Day, such date will remain on the same Business Day; or*
  - (ii) *if any severe weather condition\* is in force at any time at or after 12:00 noon on that Business Day, such date will be postponed to the next Business Day which does not have any of those warnings in force at 12:00 noon and/or thereafter or such other day as the Executive may approve in accordance with the Takeovers Code.*

*\* “severe weather” refers to the scenario where a tropical cyclone warning signal number 8 or above is hoisted, a black rainstorm warning and/or the “Extreme Conditions” warning as announced by the Hong Kong Government is/are in force in Hong Kong.*

**WARNING: Shareholders and potential investors should be aware that the implementation of the Proposal and the Scheme are subject to the Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented, and the Scheme may or may not become effective. Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action should consult a licensed securities dealer or registered institution in securities, stockbroker, bank manager, solicitor, professional accountant or other professional advisers and obtain independent advice.**

By order of the board of  
**Wealth Builder Holdings Limited**  
**WONG Kin Yip, Freddie**  
*Director*

By order of the Board  
**Legend Upstar Holdings Limited**  
**MUI Ngar May, Joel**  
*Company Secretary*

Hong Kong, 13 March 2026

*As at the date of this joint announcement, the Board comprises six Directors, of which three are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela and Mr. WONG Alexander Yiu Ming; and three are Independent Non-Executive Directors, namely Mr. SHA Pau, Eric, Mr. WONG Chung Kwong and Mr. LI Wai Keung.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and the Offeror Concert Parties) and confirm, having made all reasonable inquiries, that, to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the directors of the Offeror in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the directors of the Offeror are Mr. WONG Kin Yip, Freddie, Ms. TANG Mei Lai, Metty and Ms. WONG Ching Yi, Angela.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacity as Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*